



DATE OF SERVICE: ___/___/___

CLINICAL INTAKE FORM

PATIENT INFORMATION

Patient Name: _____ DOB: _____ Gender: F / M Date of Surgery: _____

Type of Surgery: Mastectomy Partial Mastectomy

Other (Please explain): _____

Surgery/Affected Side (circle one): Left / Right / Both

Lymph Node Removal? Yes No If Yes, how many nodes? _____

History of chemotherapy? Yes No

History of Radiation? Yes No

History of Lymphedema? Yes No

Treatment for Lymphedema? Yes No

If yes, please explain: _____ Lymphedema Therapist _____

Objective Note: _____ Bra Band Measurement: _____ Bra Cup Measurement _____

Is patient satisfied with this bra size? _____

Clinical Assessment: (note any visible scars, rashes, open wounds, etc) _____

Specific Goals/Outcomes: _____

PRODUCT INFORMATION

Manufacturer	Style Number	Size	Color	Quantity

Product preference/dislikes notes: _____

Please initial the following:

- Fitter reviewed care instructions with patient/caregiver?
- Fitter asked if there were any questions?
- Prices and Billing were discussed with the patient/caregiver?

Follow Up Plan: _____

Fitter Signature: _____ Date Signed: _____

TRAINING AND EDUCATION INFORMATION

Please initial the following:

- Patient/Caregiver reviewed a copy of the privacy policies & the CMS Supplier Standards
- Patient/Caregiver received Use & Care Instructions, including Warranty Information, and understand the proper use, care, maintenance, and storage of the DMEPOS Product. Patient/Caregiver understands that they may call back with questions.
- Patient/Caregiver understand that there is a 14-day return policy on any items purchased.
- Patient/Caregiver received a copy of the Customer Satisfaction Survey.
- Patient/Caregiver was asked if they have any questions or concerns (specify): _____
Is follow up needed to answer Patient/Caregiver's questions or concerns? No Yes

Patient Signature: _____ Date Signed: _____

Certified Fitter Reviewed: _____ Date Reviewed: _____